

H K E C L T S E H K L  
w w w

T  
CIMC (G ) C ., L .,  
w T w w

# CIMC VEHICLES

## CIMC Vehicles (Group) Co., Ltd.

### 中集車輛(集團)股份有限公司

(A P ' R C w )  
(Stock Code: 1839)

### ANNOUNCEMENT

- (1) UNCONDITIONAL CASH OFFER BY UBS ON BEHALF OF CIMC VEHICLES (GROUP) CO., LTD. TO BUY-BACK ALL THE ISSUED H SHARES (OTHER THAN THOSE HELD BY CIMC GROUP AND ITS CONCERT PARTIES) AT HK\$7.5 PER H SHARE;**
- (2) CLOSING AND RESULTS OF THE H SHARE BUY-BACK OFFER; AND**
- (3) VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF CIMC VEHICLES (GROUP) CO., LTD. FROM THE STOCK EXCHANGE OF HONG KONG LIMITED**

Financial Adviser to CIMC Vehicles (Group) Co., Ltd.



Independent Financial Adviser to the Independent H Shareholders



R ( ) CIMC (G ) C ., L . ( )  
Company ) 11 M 2024 R 3.5 T C ; ( )  
27 M 2024 C ( Offer Document )  
w EGM H S C M F  
A , H S B - O  
w L ; ( ) C 18 A 2024  
M EGM, H S C M A S  
C M 18 A 2024 H K S E ; ( )  
C 30 A 2024

I F A ; ( ) C 2 M 2024  
 H B - O  
 ; ( ) C 20 M 2024 H  
 B - O H . O D .

**CLOSING OF THE H SHARE BUY-BACK OFFER**

T H B - O BS C w 4:00 . .  
 (H K ) T , 30 M 2024. T C H  
 B - O .

**RESULTS OF THE H SHARE BUY-BACK OFFER**

A 4:00 . . (H K ) T , 30 M 2024,  
 H B - O , H B - O  
 143,475,580 H ( 25.443%  
 H 7.111%  
 C ), 142,035,080 H I H ( H  
 97.760% H I H ,  
 25.187% H 7.040% C ).

A , ( ) 417,190,600 H CIMC HK  
 ( 73.98% H 20.68%  
 C ), ( ) 818,167,875 A CIMC G ,  
 H , H L G , M . H J ( ) P I  
 E H Ow L G (2023-2027) 25  
 ( 56.28% A  
 40.55% C ), ( ) 1,440,500 H  
 M . L G M . M ( 0.26%  
 H 0.07% C )  
 w H B - O , C , D  
 w , w ,  
 C ( N 4  
 R 22 T C ).

I O P 28 N 2023,  
 C , D w 418,631,100 H  
 ( 74.24% H 20.75%  
 C ) 818,167,875 A ( H  
 56.28% A 40.55% H B -  
 C ). H C B -  
 O , O P , C ,  
 D w ( )  
 ; ( ) w C .

**SETTLEMENT OF THE H SHARE BUY-BACK OFFER**

P ( ) / F A O , w  
 ( ) / ( /  
 ) ,  
 H R 4:00 . . F C  
 D , O B - O ( ' H  
 K / / ) w  
 O / / w  
 w (7) B D H R w T C .  
 H B - O w C O w  
 H B - O ( ' H K  
 , ) O D ( A I )  
 F A , w ,  
 O w C w , ,  
 F , I H  
 C :  
 N : M . M ( B )/  
 M . D (R A )  
 E- : @ .  
 T : (86)0755-26802598

**WITHDRAWAL OF LISTING OF THE H SHARES**

T H K E w w H  
 H K E R 6.15 L R . T H  
 H K E w w w w 4:00 . . M , 3  
 J 2024.

