

H K E C L T S E H K L  
W W W  
T  
CIMC (G ) C ., L .,  
T W

**CIMC VEHICLES**  
**CIMC Vehicles (Group) Co., Ltd.**  
**中集車輛(集團)股份有限公司**  
(A P ' R C w )  
(Stock Code: 1839)

**ANNOUNCEMENT**

**(1) UNCONDITIONAL CASH OFFER BY UBS ON BEHALF OF  
CIMC VEHICLES (GROUP) CO., LTD. TO BUY-BACK ALL THE ISSUED  
H SHARES (OTHER THAN THOSE HELD BY CIMC GROUP AND ITS  
CONCERT PARTIES) AT HK\$7.5 PER H SHARE;**

**(2) CLOSING AND RESULTS OF THE H SHARE BUY-BACK OFFER; AND**

**(3) VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF  
CIMC VEHICLES (GROUP) CO., LTD. FROM  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Financial Adviser to CIMC Vehicles (Group) Co., Ltd.**



**Independent Financial Adviser to the Independent H Shareholders**



R ( ) CIMC (G ) C ., L . ( )  
Company ) 11 M 2024 R 3.5 T C ; ( )  
27 M 2024 C ( Offer Document )  
w EGM H S C M F  
A , H S B - O  
w L ; ( ) C  
A w L ; ( ) 18 A 2024  
C M 18 A EGM, H S C M A S  
C 30 A 2024 H K S E ; ( )

IF A ; ( ) C 2 M 2024  
H B - O  
; ( ) C 20 M 2024 H  
B - O H  
O w D ,

## CLOSING OF THE H SHARE BUY-BACK OFFER

T H B - O BS C w 4:00 . .  
(H K ) T , 30 M 2024. T C H  
B - O .

## RESULTS OF THE H SHARE BUY-BACK OFFER

A 4:00 . . (H K ) T , 30 M 2024,  
H B - O , H B - O  
143,475,580 H ( 25.443%  
H 7.111%  
C ), 142,035,080 H I H ( 97.760%  
H H I H , 25.187% H 7.040% C ).

A , ( ) 417,190,600 H CIMC HK  
( 73.98% H 20.68%  
C ), ( ) 818,167,875 A CIMC G ,  
H , H L G , M . H J ( ) P I  
E H Ow L (2023-2027) 25  
( 56.28% A  
40.55% C ), ( ) 1,440,500 H  
M . L G M . M ( 0.26%  
H 0.07% C )  
w H B - O , C , D  
w , w ,  
C ( N 4  
R 22 T C ).

I O P 28 N 2023,  
C , D w 418,631,100 H  
( 74.24% H 20.75%  
C ) 818,167,875 A ( 56.28%  
A 40.55%  
C ). H B -  
O , O P , C ,  
D w ( )  
; ( ) w C .

## SETTLEMENT OF THE H SHARE BUY-BACK OFFER

P ( ) / F A O , w  
 ( ) / ( /  
 ) ,  
 H R 4:00 . . F C  
 D , O H B - O ( ' H  
 K / / ) w  
 O / / w  
 w (7) B D H R w T C .  
 H B - O w C O  
 H B - O ( , H K  
 , F A , w O D ( A I )  
 O w C w , ,  
 O .  
 F , I H  
 C :  
 N : M . M ( B )/  
 M . D (R A )  
 E- : @ .  
 T : (86)0755-26802598

## WITHDRAWAL OF LISTING OF THE H SHARES

T H K E  
 H K E R 6.15 L R . T H  
 H K E w w w w 4:00 . . M , 3  
 J 2024.

## NO RIGHT OF COMPULSORY ACQUISITION

The Company has no rights under the laws of the PRC and the articles of association of the Company to compulsorily acquire the H Shares that are not tendered for acceptance pursuant to the H Share Buy-back Offer. Accordingly, Independent H Shareholders are reminded that if they had not accepted the H Share Buy-back Offer, and when the H Shares are delisted from the Hong Kong Stock Exchange, this will result in the Independent H Shareholders holding unlisted H Shares and the liquidity of the H Shares may be severely reduced. In addition, the Company will no longer be subject to the requirements under the Listing Rules and may or may not continue to be subject to the Takeovers Code and the Share Buy-backs Code (depending on whether it remains as a public company in Hong Kong under the Takeovers Code and the Share Buy-backs Code) after the completion of the H Share Buy-back Offer, and the rights of Independent H Shareholders to certain information of the Company will be reduced.

B B  
CIMC Vehicles (Group) Co., Ltd.  
Li Guiping  
E D

H K , 30 M 2024

A , B M . M B \*\* ,  
M . L G \* , M . H \*\* , M . M \*\* , M . H J \*\* , M . L Q \*\* , M . F  
J \*\* , M . F \*\* M . G H K F \*\* .

\* E D  
\*\* N - D  
\*\*\* I - D

T D

W ,

W W